



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

21 October 2025

Issue Number	250306
Tender Type	Reopening
Tender Date	23 October 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 13 Billion
Upper Case Offering Amount	RMB 15 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Annually
Interest Payment Date	16 June 2026
Original Tenor	One Year
Issue and Settlement Date	24 October 2025
Value Date	16 June 2025
Maturity Date	16 June 2026
Listing Date	28 October 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.